

Date: June 4, 2025

To
The Executive Director
Corporation Finance Department
Securities and Exchange Board of India
SEBI Bhavan
Plot No. C4-A, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai – 400 051

Email: pramodr@sebi.gov.in

**Subject: Application under Regulation 102 of SEBI (LODR) Regulations, 2015 –
Seeking Extension for Submission of Consolidated Financial Results
for the Quarter and Financial Year Ended March 31, 2025**

Dear Sir,

We write to you on behalf of IL&FS Investment Managers Limited (“the Company”), listed on NSE and BSE, in continuation of our earlier communication dated May 21, 2025, wherein we had sought an extension for submission of consolidated financial results for the quarter and year ended March 31, 2025, under Regulation 33(3)(b) of SEBI (LODR) Regulations, 2015.

The Company had then submitted that it was constrained from finalising the consolidated financial statements due to non-receipt of audited financials from two material subsidiaries. Subsequent to the application, the Company has received the audited financial statements of one of the subsidiaries (IL&FS Investment Advisors LLC, Mauritius) on May 28, 2025. However, audited financials from one other material subsidiary is still pending due to reasons beyond the Company’s control, despite sustained efforts and follow-ups.

In compliance with the applicable regulatory timelines, the Company has since adopted and disclosed its standalone audited financial results on May 29, 2025, along with appropriate disclosures regarding the delay in submission of consolidated results, and the extension request filed with your office.

In view of the above, and based on subsequent guidance received from your good office, we are now submitting this application in accordance with Regulation 102 of the SEBI (LODR) Regulations, 2015, seeking approval for an extension of up to 60 days from the original due date for submission of consolidated financial results for the financial year ended March 31, 2025.

We confirm that:

1. The application fee along with the applicable taxes of **Rs. 1,18,005.90/-** is paid through NEFT as on today i.e June 4, 2025 vide **UTR No. HDFCN52025060472169346** in accordance with applicable instructions.
2. All efforts continue to be made to expedite the finalisation and adoption of the consolidated financial statements at the earliest opportunity.

We kindly request you to take this application on record and grant the requested extension. We remain available to provide any further information or clarification, and would be happy to meet personally, if required.

Thanking you,

Yours faithfully,
For IL&FS Investment Managers Limited

(Lubna Usman)
Executive Director, CEO & CFO

Copy to:

- NSE – mwalavalkar@nse.co.in
- BSE – corp.relations@bseindia.com